Marketing Michigan Berries and Cherries

Including Processing Data

1981 Crop

Federal-State Market News Service

Michigan Department of Agriculture Marketing Division

United States Department of Agriculture Agricultural Marketing Service Fruit and Vegetable Division

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FOREWORD

This .3 a summary of the 1981 marketing season for the following Michigan crops: asparagus, blueberries, and red tart cherries. Both fresh and processed markets are included in this report, which has been published by the Michigan Department of Agriculture, Marketing & International Trade Division, cooperating with the U.S. Department of Agriculture, Agriculture Marketing Service.

The information included in this summary was collected from reports published by the Federal-State Market News offices at Benton Harbor, Michigan; Rochester, New York; New Jersey and Maine Departments of Agriculture.

We wish to express our sincere appreciation to the many individuals and firms of the Fruit and Vegetable Industry who cooperated with us and made this report possible.

Please Note: Due to budget cuts it was necessary to discontinue the collection of information on strawberries, except for the total amount of fruit processed during the season which was 3,907,269 lbs.

Additional copies of this summary may be obtained from:

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ASPARAGUS

ACREAGE & PRODUCTION: Michigan growers harvested 19,000 acres of asparagus in 1981. This compares to 19,500 during the previous season. From the harvest a total of 171,000 cwt. were produced, which is a sharp decrease from the 234,000 and 253,500 cwt. grown in 1980 and 1979. On a national basis, the production decline in Michigan was offset by increases in California and Washington. The total was recorded at 1,702,000 cwt., which was up slightly from the 1,671,000 harvested a year earlier. Interestingly, the increase came from 2,260 fewer acres. Some of this maybe due to the planting of new and improved varieties combined with a decrease of 2,460 acres in some of the minor production areas of the country.

THE GROWING SEASON: Michigan's asparagus crop produced an average yield of 900 pounds per acre and was the lowest yielding asparagus crop on record for the State. Opinions on the way this happened are varied, but most growers and shippers generally place much of the fault with poor spring weather. Before the crop had a good chance to start there were two hard freezes in April with temperatures in the low 20s to high teens in the important Hart-Shelby area. Although there were doubts about how much damage was caused, some felt that the initial harvest plus one or two following harvests would be cut back sharply as a result of freezes. This would be tonnage lost for the season, and may well account for much of the reduction in yields. As the growing season moved into May the weather failed to improve as it turned generally cool and wet with a couple of frosts. Then on the 10th, a very heavy rain fell over the western portion of the State and the leaching of fertilizer reduced yields even further. It was not until the last week of May that favorable weather arrived, which unfortunately was too late and only lasted two weeks as the middle of June proved to be a very wet period.

THE MARKETING SEASON: Michigan shippers were actively promoting Michigan All-Green hand snapped asparagus with a great deal of enthusiasm prior to the harvest. Their efforts were well founded as the feed-back from buyers and receivers was excellent and the stage had been set for what appeared to be a very healthy marketing season.

Some of the receivers began planning promotions and were busy working with growers and shippers to determine what dates the period would cover. Even though the dates were chosen in a very conservative manner they still arrived before any significant volume of asparagus was harvested. This in turn became frustrating to growers, shippers, and buyers. From the stand point of the buyers, particularly with the larger chains, this is a very sensitive area and one that they try to avoid if at all possible. The unfortunate thing was that this not only happened once, but was repeated for several weeks running。 When the production finally became adequate, and growers and shippers could finally deliver product, a fairly good number of buyers were beginning to lose interest in the deal. This in turn stressed the market and the price which had been established at mostly \$24.00 per 30 lb. pyramid crate and \$8.00 to \$8.50 per 10 lb pyramid carton. As a result prices soon slipped to a level of \$23.50 to \$24.00 for 30s with 10s \$8.00 to \$8.25. Beyond that an occasional sale was quietly reported in the range of \$22.00. Thirties were shown at \$23.50 to \$24.00 when the last market news report was issued for week ending June 6th.

The processing market proved to be as hectic and full of difficulties as the fresh market. The delays and false starts made it difficult for processors to purchase an adequate amount of tonnage to process efficiently. The base price, which was established at 55¢ per lb. by M.A.C.M.A., began to advance slightly as the harvest progressed. Competition for raw product forced the market to a level of 60+ cents per lb. by early June, which only increased supplies to processors slightly and reduced the volume being directed to the fresh market. The total pack (both frozen and canned) for the season was 11,800,083 lbs., which was a decrease of approximately 4,633,000 lbs from the previous season.

| WEEK ENDING | FROZEN WEEKLY | TOTAL TO DATE FROZEN | CANNED WEEKLY | TOTAL TO DATE CANNED | TOTAL WEEKLY FROZEN & CANNED | TOTAL TO DATE FROZEN & CANNED |
|----------------------|------------------|-------------------------|------------------|-------------------------|---------------------------------|----------------------------------|
| Start of | | | | | | |
| Season thru May 9 | 350,320 | 350,320 | 1,101,471 | 1,101,471 | 1,451,791 | 1,451,791 |
| May 16 | 211,738 | 562,058 | 668,682 | 1,770,153 | 880,420 | 2,332,211 |
| May 23 . | 360 , 509 | 922,567 | 1,360,208 | 3,130,361 | 1,720,717 | 4,052,928 |
| May 30 | 542,202 | 1,464,769 | 1,666,005 | 4,796,366 | 2,208,207 | 6,261,135 |
| June 6 | 574,718 | 2,039,487 | 1,614,918 | 6,411,284 | 2,189,636 | 8,450,771 |
| June 13 & 20 | .985,186 | 3,024,673 | 2,364,126 | 8,775,410 | 3,349,312 | 11,800,083 |
| TOTAL 1981 | | 3,024,673 | | 8,775,410 | | 11,800,083 |
| | | | PAST SEA | SON TOTALS | | |
| 1980 | | 5,614,616 | | 10,818,405 | | 16,433,021 |
| 1979 | | 6,524,785 | | 14,128,923 | | 20,653,708 |
| 1978 | | 5,665,914 | | 14,926,515 | | 20,592,429 |
| 1977 | | 4,257,794 | | 13,110,759 | | 17,368,553 |
| 1976 | | 5,052,568 | | 10,735,452 | | 15,788,020 |

UNITED STATES COLD STORAGE HOLDINGS OF FROZEN ASPARAGUS (1000 lbs) END OF MONTH COLD STORAGE HOLDINGS WITH COMPARISON

| YEAR | JAN. | FEB. | MARCH | APRIL | MAY | JUNE | JULY | AUG. | SEPT. | OCT. | NOV. | DEC. |
|------|-------|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 1977 | 6311 | 4687 | 3480 | 8913 | 15903 | 20475 | 18941 | 16930 | 15023 | 14677 | 11431 | 9951 |
| 1978 | 7214 | 5592 | 3701 | 3123 | 8103 | 11421 | 11087 | 9946 | 9709 | 8212 | 6651 | 5137 |
| 1979 | 3980 | 2929 | 1855 | 4310 | 12564 | 18894 | 18338 | 15721 | 15759 | 14389 | 12892 | 11468 |
| 1980 | 10199 | 8873 | 8207 | 7963 | 12275 | 16024 | 14646 | 12695 | 11206 | 10248 | 9120 | 7971 |
| 1981 | 6578 | 5668 | 4988 | 5203 | 9276 | 11518 | 10515 | 10108 | 6676 | 7432 | 6929 | 5582 |

SOURCE: Cold Storage Booklet

Crop Reporting Board, SRS, U.S.D.A.

ASPARAGUS FRESH MARKET TRUCK SHIPMENTS IN 40,000 LB UNITS

| WEEK ENDING | MICHIGAN * | CALIFORNIA | NEW JERSEY 1/ | WASHINGTON | TOTAL |
|---------------|------------|------------|---------------|------------|-------|
| May 9 | 5 | 88 | _ | 17 | 110 |
| 16 | 1 1 | 63 | - | 20 | 94 |
| 23 | 24 | 45 | - | 20 | 89 |
| 30 | 3 9 | 35 | - | 20 | 94 |
| June 6 | 49 | 20 | - | 15 | 84 |
| 13 | * | 10 | - | 13 | 23 |
| T OTAL | 128 | 261 | - | 105 | 494 |

^{*} Michigan Season incomplete as the Market News Office was closed the month of June

^{1/} New Jersey Figures are unavailable

ASPARAGUS FOR FRESH MARKET AND PROCESSING

| SEASON And | 1 | AREA PLANTE | ED | \$ A | REA HARVES | TED | ; Y | IELD PER | ACRE |
|---------------|----------|--|-------------|--------|------------|--------|--------|-----------|--------|
| STATE | 1979 | 1 1980 | 1981 | 1979 | : 1980 | 1981 | 1979 | : 1980 | 1 1981 |
| | ! | | AC | RES | | | | CWT. | |
| JAN-JUNE | 1 | | | | | | | | |
| ALIF | : 26,400 | 27.900 | 27,300 | 26,400 | 27.900 | 27.300 | 35 | 28 | 30 |
| LL | 1 3.100 | 2.900 | 2.700 | 3,100 | 2.900 | 2.700 | 11 | 13 | 10 |
| ICH | 1 20,000 | 20.000 | 20.000 | 19.500 | 19.500 | 19,000 | 13 | 12 | |
| J | 1 1.600 | 1.500 | 1,500 | 1,600 | 1.500 | 1.500 | 17 | 15 | 19 |
| ASH | 1 21.000 | 22.200 | 23.700 | 21.000 | 22.200 | 23.700 | 28 | 23 | 25 |
| THER STS 1/ | 9,360 | 8,950 | 6,490 | 9,060 | 8,950 | 6,490 | 9 | 9 | 10 |
| U S | 81,460 | 83,450 | 81,690 | 80,660 | 82,950 | 80,690 | 24 | 20 | 21 |
| | 1 | ************************************** | | 1 | | VA | LUE | | |
| | | PRODUCTION | 1 | 1 | PER CWT. | | : | TOTAL | |
| | 1979 | 1 1980 t | 1981 | 1979 | 1 1980 1 | 1981 | 1979 | 1980 | 1 1981 |
| | 1 | 1,000 CWT. | | | DULLARS | | 1 | ,000 DOLL | ARS |
| JAN-JUNE | ‡ 1 | | | | | | | | |
| ALIF | 924 | 781 | 819 | 52.50 | 52.20 | 63.40 | 48.556 | 40.807 | 51,96 |
| LL | 1 34 | 38 | 27 | 46.90 | 49.60 | 57.30 | 1.594 | 1.883 | 1.54 |
| ICH | 254 | 234 | 171 | 61.20 | 51.30 | 62.50 | 15,538 | 12.014 | 10,69 |
| Ĵ | 27 | 23 | 29 | 81.60 | 85.30 | 78,50 | 2.203 | 1.962 | 2,27 |
| ASH | 588 | 511 | 5 93 | 44.80 | 40.90 | 49.40 | 26,371 | 20.894 | 29.26 |
| THER STS 1/ | 84 | 84 | 63 | 48.90 | 54.30 | 58.10 | 4.104 | 4,558 | 3,66 |
| U S | : 1.911 | 1,671 | 1.702 | 51.50 | 49.10 | 58.40 | 98,366 | 82.118 | 99,40 |

1/ DEL, IND, IOWA, MD, MINN, UREG, AND VA.

ASPARAGUS FOR FRESH MARKET AND PROCESSING

| 1 BRODUCTION | | | \$ VALUE | | | | | |
|--------------------|---------------------------------------|--|---|--|--|--|-----------------------|--|
| 1 | PRODUCITI | UN | : | PER UNIT | 1 | | TOTAL | |
| 1979 | 1 1980 | 1 1981 | 1979 | 1980 | 1981 | 1979 | 1980 | 1981 |
| 1 | 1,000 CMT | • | DOLL | ARS PER C | WT. | 1, | 000 DOLLA | R S |
| 480 | 631 | 644 | 62.40 51.90 | 55.40 | 69.60 | 29,952 | 34,957 | 44,822 |
| 1 52 | 70 41 | 53 69 | 78.40 61.80 | 65.00 69.80 | 72.00 73.70 | 4,077 3,832 | 4,550 2,862 | 3,816 5,085 |
| 1 39 | 42 | 43 | 76.70 | 75.40 | 76.10 | 2,990 | 3,166 | 3,274 |
| 640 | 784 | 809 | 64.40 | 58.10 | 70.50 | 41,214 | 45,535 | 56,997 |
| 1 | TONS | | DOLL | ARS PER TI | DN | 1. | 000 DOLLA | RS |
| :22,200 : 1.350 | 7,500 | 8,750 | 8 38. 00 9 12. 00 | 780.00 | 816.00 | 18,604 1,231 | 5,850 | 7,140 |
| :10,080 | 8,220 | 5,900 | | • | | 11,461 | 7,464 | 6,874 |
| | • | | | | | | | 24,183 |
| 1 3,5/0 | 5,180 | 3,790 | 454.00 | 1.011.00 | 1,111.00 | 5,517 | 5,637 | 4,211 |
| 63,500 | 44.410 | 44,640 | 900.00 | 824.00 | 950.00 | 57,152 | 36,583 | 42,408 |
| 139,430 | 34,540 | 34,950 | 893.00 | 816.00 | 941.00 | 35,217 | 28,170 | 32,877 |
| 124,070 | 9.870 | 9,690 | 911.00 | 852,00 | 984.00 | 21,935 | 8,413 | 9,531 |
| | # # # # # # # # # # # # # # # # # # # | 1,000 CWT 1,000 CWT | 1,000 CMT. 1,000 | 1979 1980 1981 1979 1 1,000 CMT. DDLL 1 1,000 CMT | PER UNIT 1979 1980 1981 1979 1980 1,000 CWT. DOLLARS PER CO 1,000 CWT. DOLLARS PER CO 1,000 CWT. DOLLARS PER CO 1,190 | PRODUCTION PER UNIT PER UNIT 1,000 CHT. DOLLARS PER CHT. 1,000 CHT. 1,000 CHT. 1,000 CHT. 1,000 CHT. DOLLARS PER CHT. 1,000 CHT. 1,00 | PRODUCTION PER UNIT | PRODUCTION PER UNIT 1979 & 1980 : 1981 : 1979 : 1980 : 1981 : 1979 : 1980 1,000 CHT. DOLLARS PER CWT. 1,000 DOLLA 1,000 CHT. DOLLARS PER CWT. 1,000 DOLLA 1,000 DOLLA |

1/ FRESH MARKET: ILL, IND, IOWA, MD, N J, AND OREG. PROCESSING: DEL, ILL, IND, IOWA, MD, MINN, N J, OREG, AND VA.

SOURCE: Crop Reporting Board, USDA Annual Vegetable Summary 1981

ASPARAGUS UNLOADS IN 41 CITIES

MAY - JULY 1981

RAIL & TRUCK COMBINED

In 10,000 lb units

| CITIES | MICHIGAN | CALIFORNIA | NEW JERSEY | WASHINGTON | OTHERS | TOTAL |
|--|--|--|---|--|---|---|
| Albany Baltimore-Washington Boston Buffalo New York-Newark Philadelphia Pittsburgh Providence TOTAL EAST | - 2 4 2 - 1 1 1 10 | 16 42 103 8 174 60 5 3 411 | 3 5 14 1 10 11 1 | 2 7 54 - 47 23 4 - | - - 4 - - - - - 4 | 21 56 179 11 231 94 11 4 |
| Chicago Cincinnati Cleveland Detroit Indianapolis Kansas City Louisville Milwaukee Minneapolis-St. Paul St. Louis TOTAL MIDWEST | 25 1 11 23 1 - 6 - 4 | 40 6 11 17 4 46 14 2 19 17 | - 2 - - - - - - 2 | 4 11 - - - 1 11 6 33 | 1 - - 7 - 1 9 | 70 18 24 40 5 53 14 9 30 28 291 |
| Atlanta Birmingham Columbia, S.C. Dallas Fort Worth Houston Memphis Miami Nashville New Orleans Oklahoma San Antonio TOTAL SOUTH | - - - - 5 - - 5 | 14 2 - 10 2 25 4 32 7 6 - 12 114 | - - - - - - - - - | 2 - - - - - 1 1 1 | 1 1 | 16 2 11 2 25 4 32 13 7 12 124 |
| Denver Los Angeles Portland Salt Lake City San Francisco-Oakland Seattle-Tacoma TOTAL WEST | - - - - - - - | 24 124 19 6 232 7 412 | - - - - - - - - | 1 13 - 64 78 | 7 1 7 - 15 | 32 124 33 13 232 71 505 |
| Montreal, Quebec Ottawa, Ontario Toronto, Ontario Vancouver, B. C. Winnepeg, Man. TOTAL CANADA | - - - - - | 3 14 18 - 35 | 7 -6 - - 13 | 2 8 18 - | 17 7 17 - 11 52 | 27 9 45 36 11 128 |

SOURCE: Transportation Section, Washington, D.C.

^{*} All figures are preliminary - Beginning Oct. 1, 1981 the following cities have discontinued reporting Albany, NY; Birmingham, AL; Cleveland, OH; Fort Worth, Tx; Houston, Tx; Indianapolis, IN; Kansas City, Mo; Louisville, KY; Memphis, TN; Miami, FL; Milwaukee, WI; Minn-St. Paul; Nashville, Tn, Oklahoma City, Ok; Portland, OR; Providence, R.I.; Salt Lake City, UT.

1981 MICHIGAN ASPARAGUS PRICES Michigan All-Green -Asparagus Grade-Hand Snapped-Hydrocooled

| DATE | | 30 LB CARTONS PYRAMID CRATES | 10 LB. CARTONS PYRAMID CRATES | CARTONS 30-1 LB. FILM OVER WRAPPED TRAYS | 3/4 BUSHEL CRATE ORIENTED | 10 LB BULK CARTONS NON-ORIENTED |
|-------|------------------|--|--------------------------------------|--|------------------------------|---------------------------------------|
| April | 29 30 | 24.00 24.00 | • | | | |
| May | 1 | - | | | | |
| | 4 5 6 7 | 24.00 | 8.50 | | | |
| | 5 | 24.00 | 8.20-8.50 | | | |
| | 6 | 24.00 | 8.00-8.50 | 20.00 | | |
| | 8 | 24.00 | 8.25-8.50 | 30.00 | | |
| | 0 11 | 23.50-24.00 23.50-24.00 | | | | |
| | 11 12 | 24.00 | | | 19.00 | • |
| | 13 | 23.50-24.00 | 8.00-8.40 | | 17.00 | 6.70-7.25 |
| | $\overline{14}$ | 23.50-24.00 | 8,00-8,40 | | | 6.70-7.25 |
| | 15 | 23.50-24.00 | 8.00-8.40 | | • | 6.80-7.25 |
| | 19 20 | 23 . 50 - 24 . 00 | 8 . 00 - 8 . 50 | | | 7.00 |
| | 20 | 24.00 | 8.50 | • | | (50 5 50 |
| | 21 22 26 | 23.50-24.00 | 8.50 | | | 6.70-7.50 |
| | 22 | 23.50-24.00 | 8.50 | | | 6.70-7.50 |
| | 26 28 | 23.50-24.00 · 23.50-24.00 | 8.00-8.50 8.00-8.50 | | | - |
| | 20 29 | 23.50-24.00 | 8.00-8.50 | | | |

DAILY PRICES OF MICHIGAN ASPARAGUS AT WHOLESALE TERMINAL MARKETS

DETROIT

| | | | DEIRULI | | |
|------|--|---|---|----------------------------------|--|
| DATE | | 30 LB CARTONS & CRATES MEDIUM-LARGE LOOSE | 10 LB CARTONS LOOSE | | 30-1 LB. CARTONS FILM OVERWRAPPED TRAYS |
| May | 6 8 11 13 15 18 20 22 26 29 | 27.00 27.00 26.00 26.00 26.00 26.00 26.00 26.00 26.00 | 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 | | 30.00 30.00 30.00 30.00 27.00 27.00 30.00 30.00 |
| | | | <u>CHICAGO</u> | | |
| DATE | | CRATES & CARTONS APPROX. 30 LB. JUMBO | 30 LB CARTONS LARGE & STANDARD | 25 LB FILM WRAPPED SMALL | 30 LB. CARTONS SMALL-MEDIUM |
| May | 13 15 18 20 22 27 29 | 28.00 | 26.00-27.00 26.00-28.00 26.00-27.00 25.00-27.00 25.00-27.00 | 24 . 00 24 . 00 | 26.00-28.00 25.00-26.00 |

PRODUCTION: According to the Crop Reporting Board of the U.S.D.A. the production of red tart cherries totaled 135 million lbs in 1981. This was a sharp decrease of 82 million from the previous year and was down 36.2 million lbs from the 1979 crop. Most of the reduced production occurred in Michigan which at 88 million lbs was down 41 percent or 62 million lbs. In addition to Michigan, the crop in New York was also down sharply at 8.4 million showing a decrease of 22 million lbs, while Wisconsin was down 2.5 million. Increases were recorded in Pennsylvania, up 2.4 million, while Utah's tart cherry crop was one million lbs heavier.

THE GROWING SEASON: As was evidenced by the greatly reduced yields in most of the Great Lakes production areas, the growing season was unfavorable in 1981. The single greatest cause were ill-timed spring freezes in April which were followed by frost in early May. The impact of the freezes in April were particularly damaging since the trees were about two to three weeks further advanced than normal due to a warm period that began in late March. The first freeze was on April 6th and caught trees in West Central Michigan in the water stage and at bud swell in the Southwest. This was just the first of several mornings of below freezing temperatures, then on the 21st of April, growers in the important Traverse Bay area saw temperatures range from 16 degrees at the airport to 22 degrees on Old Mission. When you look back over the range of temperatures, and the different stages of development at the time of each freeze, it's a wonder that the crop produced the tonnage that it did.

THE HARVEST: Michigan growers began shaking tart cherry trees during the first week of July in the Southwestern corner of the State. This was about a week earlier than the harvest started a

year earlier. During the week that followed approximately 50% of the trees in the Southwest had been shaken, while the harvest in the Central and Northern areas was underway. The harvest moved at a very quick pace due to the lighter than normal yields, and by the 3rd week of July the harvest was over in the south and 25% complete State-wide. The harvest continued to move at a fast clip and by August 1st was 90% complete with the remainder completed in a matter of a few days.

UTILIZATION: The amount of tart cherries utilized in 1981 in the major states totaled 134.2 million pounds, of which 130.2 million lbs were processed. This was down sharply from the 210 million lbs a year earlier. Eighty-six million lbs of Michigan's 88 million lbs of tart cherries were utilized for processing. The difference of two million lbs was credited to u-pick and fresh market consumption.

<u>VALUE:</u> The Crop Reporting Board of the U.S.D.A. placed the value of the 1981 Michigan red tart cherry crop at 40.8 million dollars. This was an increase of 10.4 million over the much heavier crop of 1980, but was down almost eight million from the 1979 tart cherry crop. The average price per pound for raw produce was 46.2 cents. This was more than double the 20.2 cents of the previous season, a season which had produced a crop of 150 million lbs. The value of the utilized production on a national basis was 59.7 million dollars, and was up 16 million dollars from 1981, but down almost 21 million from the tart cherry crop utilized two years earlier.

RED TART CHERRIES FROM THE GREAT LAKES PRODUCING AREA WEEKLY RECEIPTS, DELIVERED TO PROCESSORS (POUNDS)

| WEEK ENDING | MICHIGAN | NEW YORK | PENNVA-MD. | WISCONSIN | TOTAL | |
|---|--|--|---|---|---|------------|
| Start through July 11 18 25 Aug. 1 8 15 | 21,390,016 14,371,404 16,511,052 22,447,166 9,251,243 4,388,644 | 4,201,464 3,941,990 28,048 - | 3,954,444 3,153,431 909,920 - - | 889,873 3,341,157 3,619,488 590,312 | 25,344,460 21,726,299 22,252,835 25,816,371 12,870,731 4,978,956 | - . |
| TOTAL 1/ | 83,569,707 | 6,797,163 | 7,544,573 | 9,111,180 | 107,022,623 | |
| | | PAST SEA | ASON TOTALS | | | |
| 1980 1979 1978 1977 1976 | 146,573,664 97,364,934 122,667,539 154,946,311 84,981,812 | 28,469,556 26,268,706 17,423,910 10,460,120 14,578,928 | 4,836,436 5,741,508 5,403,146 2,685,734 7,709,015 | 10,703,467 14,429,844 11,197,370 12,298,282 5,707,752 | 190,583,123 143,804,992 156,691,965 180,390,447 112,977,507 | |

1/ Please Note: The week ending figures will not agree with the season totals as these were obtained from The Cherry Administrative Board.

COMBINED DISPOSITION OF CHERRIES FROM THE GREAT LAKES PRODUCING AREA (PROCESSED FRUIT BASED ON FINISHED PRODUCT)

| WEEK ENDING | POUNDS RECEIVED | FROZEN POUNDS | CANNED CONSUMER CASES | CANNED INSTITUTIONAL CASES |
|---|---|--|--|---|
| Start through July 11 18 25 Aug. 1 8 15 | 25,344,460 21,726,299 22,252,835 25,816,361 12,870,731 4,978,956 | 14,780,836 10,833,132 13,620,884 17,381,005 8,720,974 3,528,150 78,056,544 | 57,293 19,296 11,766 17,342 11,607 | 9,003 26,634 18,525 14,039 20,178 2,272 OTHER PACKS 22,467,827 |
| | | PAST SEASON | TOTALS | |
| 1980 1979 1978 1977 1976 | 190,583,123 143,804,992 156,691,965 180,390,447 112,977,507 | 114,467,917 98,912,184 98,057,498 116,311,600 68,302,915 | 65,014,650 lbs. 43,760,421 lbs 209,277 cases 280,225 cases 174,422 cases | 2,853,900 other packs |

^{1/} Please Note: The week ending figures will not agree with the season totals as these were obtained from The Cherry Administrative Board (These figures are processed weights)

RED TART CHERRIES - 1981 CROP

Total Receipts Delivered to Michigan Processors by Districts

| NORTHWEST | WEST CENTRAL | SOUTHWEST | OTHER | TOTAL |
|------------|--------------|------------|-------|------------|
| 34,222,389 | 22,242,478 | 27,104,840 | - | 83,569,707 |

TART CHERRY UTILIZATION 1/

POUNDS

CANNED

16,084,843

 POUNDS
 POUNDS

 RECEIVED
 FROZEN

 83,569,707
 65,834,960

 $1/\!\!\!/$ Figures will not add due to shrinkage & yield factors SOURCE: Cherry Administrative Board

UNITED STATES COLD STORAGE HOLDINGS OF FROZEN TART CHERRIES (1,000 LBS) END OF MONTH COLD STORAGE HOLDINGS WITH COMPARISON

| YEAR | JAN. | FEB. | MARCH | APRIL | MAY | JUNE | JULY | AUG. | SEPT. | OCT. | NOV. | DEC. |
|------|--------|-------|-------|-------|-------|-------|-------|--------|--------|-------|-------|-------|
| 1976 | 83214 | 64218 | 53636 | 44754 | 32797 | 27611 | 81682 | 85584 | 72634 | 65008 | 56275 | 49349 |
| 1977 | 42262 | 33343 | 26207 | 19397 | 15313 | 16528 | 90941 | 111243 | 93776 | 83767 | 76299 | 70938 |
| 1978 | 58621. | 41299 | 33579 | 25762 | 21631 | 14771 | 69281 | 86768 | 78358 | 67506 | 61557 | 57076 |
| 1979 | 48896 | 40304 | 30254 | 25572 | 20808 | 17707 | 55831 | 76161 | 68855 | 65902 | 59180 | 55264 |
| 1980 | 46243 | 39413 | 34618 | 29133 | 25667 | 21855 | 76929 | 107961 | 101469 | 93485 | 83771 | 79114 |
| 1981 | 70548 | 62040 | 52809 | 44648 | 37804 | 31925 | 76973 | 77617 | 71601 | 65934 | 59180 | 55270 |
| | | | | | | | | | | | | |

SOURCE: Cold Storage Booklet, USDA

| | 1 | A | | IAKI CHEKKIES | | | | 13. |
|--------------|----------------|----------------|------------|------------------------|--------------|-----------------|--------------|-----------------------------|
| STATE AND | PRODUĆ | | UTIL | IZATION <u>1</u> / : | P | PRICE PER POUND | | : VALUE OF |
| YEAR | TOTAL | : UTILIZED : | FRESH | :PROCESSED <u>2</u> /: | FRESH | : PROCESSED: | ALL | -: UTILIZED : PRODUCTION |
| | : | MILLION | POUNDS | | | CENTS | | 1,000 DOLLARS |
| COLO | : | | | | | • | | |
| 1979 | : 1.7 : 2.0 | 1.7 | .1 | 1.6 | 45.0 | 44.1 | 44.2 | 751 |
| 1980 | 2.0 | 1.8 1.6 | .2 | 1.6 | 35.0 | 20.0 | 21.7 | 391 |
| 1981 | : 1.6 | 1.6 | .1 | 1.5 | 32.0 | 30.1 | 30.2 | 483 |
| MICH | : | | | | | | | |
| 1979 | : 100.0 | 100.0 | 2.0 | 98.0 | 45.2 | 48.6 | 48.5 | 48,500 |
| 1980 | : 150.0 | 149.0 | 4.0 | 145.0 | 27.7 | 20.2 | 20.4 46.4 | 30,396 |
| 1981 | : 88.0 | 88.0 | 2.0 | 86.0 | 44.2 | 20.2 46.4 | 46.4 | 40,832 |
| N Y | • | | | | • | | | |
| 1979 | 27.3 | 27.3 30.4 | .2 | 27.1 | 41.8 | 46.2 | 46.2 | 12,613 |
| 1980 | | | | 30.3 | 38.3 | 19.0 45.0 | 19.1 | 5,806 |
| 1981 | 8.4 | 8.4 | .1 | 8.3 | 51.4 | 45.0 | 45.1 | 3,788 |
| OREG | : | | | | | | | |
| 1979 | : 3.5 | 3.5 | .6 | 2.9 | 25.1 | 47.2 | 43.4 | 1,519 |
| 1980 | : 5.0 | 5.0 | .7 | 4.3 | 24.6 | 19.6 | 20.3 | 1,015 |
| 1981 | : 5.0 | 5.0 | .5 | 4.5 | 33.4 | 32.1 | 32.2 | 1,610 |
| PA | • | | | | | | | |
| 1979 | : 6.3 | 6.3 | .8 | 5.5 | 41.3 | 50.8 | 49.6 | 3, 125 |
| 1980 | 5.6 | 5.6 | .8 | 4.8 | 45.0 | 24.6 | 27.5 | 3, 125 1,540 |
| 1981 | : 8.0 | 8.0 | .5 | 7.5 | 55.0 | 45.0 | 45.6 | 3,648 |
| UTAH | • | | | | • | | | |
| 1979 | 17.0 | 17.0 | .4 | 16.6 | 30.0 | 43.9 | 12 6 | 7 410 |
| 1980 | : 13.0 | 12.9 | .3 | 12.6 | 21.0 | 18.8 | 43.6 18.9 | 7,412 2,438 |
| 1981 | : 14.0 | 13.6 | .6 | 13.0 | 36.0 | 37.3 | 37.2 | 5,059 |
| WIS | • | *** | | | | | | ., |
| W13 1979 | 14.6 | 14.6 | .2 | 14.4 | 20.0 | 45.0 | | |
| 1980 | 12.1 | 11.5 | .2 | 11.3 | 30.2 24.4 | 45.3 18.5 | 45.1 18.6 | 6,585 |
| 1981 | 9.6 | 9.6 | .2 | 9.4 | 42.0 | 44.9 | 44.8 | 2,139 4,301 |
| | : | | | | • | • 3 | | 7,501 |
| US : | : : 170.4 | 170 4 | 4 2 | 166.1 | 20.4 | 42.5 | | |
| 1980 | 218.1 | 170.4 216.2 | 4.3 6.3 | 166.1 209.9 | 39.4 29.5 | 47.5 | 47.2 | 80,505 |
| | 134.6 | 134.2 | 4.0 | 130.2 | 42.7 | 19.9 · 44.5 | 20.2 44.5 | 43,725 |
| | | | 7.0 | 130.2 | 76.1 | 44.5 | 44.5 | 59,721 |

^{1/} DATA NOT PUBLISHED FOR SOME STATES TO AVOID DISCLOSURE OF INDIVIDUAL OPERATIONS. CANNED, FROZEN, AND OTHER PROCESSED UTILIZATION ON PAGE 32.

SOURCE: Noncitrus Fruits & Nuts Annual Summary Crop Reporting Board, SRS, USDA

ACREAGE: The U.S.D.A. Crop Reporting Board estimated that 39,480 acres of blueberries were harvested in the United States in 1981. This was up 2,830 acres from the previous season. Michigan's blueberry acreage of 9.800 was 400 acres over 1980.

PRODUCTION: The U.S. utilized production of blueberries in 1981 totaled 115,850,000 pounds, which was an increase of 13 percent, or 13.6 million pounds over the previous season. Michigan's production totaled 52 million pounds for an increase of 11 million pounds over 1980, and was 16 million pounds over the crop two years ago.

THE GROWING SEASON: The weather was generally favorable in 1981 as Michigan's average yield of 5,310 lbs. of blueberries indicates. Growers experienced an unusually early arrival of warm weather in late March and early April. In April there were two severe freezes which ultimately caused damage in other fruit crops, but only resulted in minor damage to blueberries。 Early May was cooler than normal and was damp with several mornings of frosts. but fortunately at that time the early varieties of blueberries were not in bloom. When the early bloom occurred the weather warmed up by an average of over 10 degrees. The balance of the growing season was excellent with the exception of a very heavy week of rainfall during the second week of June. Some heavy rain did occur in September, however by then the harvest was essentially complete.

THE HARVEST: The harvest began with a very light volume during the first week of July, then became active by the middle of the month. Peak harvest occurred during week ending August 22nd when almost six million pounds were either received by processors or were packed for fresh market distribution. The harvest remained active through the first week of September and for the greatest part was over by the middle of the month.

MARKETING: FRESH MARKET: The first sales of the season were recorded on June 26th at the Benton Harbor Fruit Market. This represented an extremely light volume, and it was not until the 6th of July that the movement of blueberries moving into the market-place was sufficient to quote. Twelve pint flats

of Earliblues and a few Bluetta sold from \$8.75 to \$9.00, F.O.B. Southwestern shipping points with a few sales being reported as high as \$9.60. These prices held until the end of the month when increasing supplies became a concern for a few shippers and prices were lowered. This in turn forced the other shippers to lower their F.O.B. prices. The market slid even further and in the first week of August flats were \$8.00, with 10 lb bulk cartons from \$6.85 to \$7.00. The market held at this level for several weeks, except that during the 3rd week of the month a few sales were booked as low as \$7.50. This did not last long as supplies were beginning to decrease as the harvest was near completion and supplies of blueberries were not sufficient to fill the orders from buyers. As a result prices advanced to \$9.00 on the first day of September, and were up to \$9.50 by the 14th when the last report of the season was published.

PROCESSING: Michigan processors began receiving blueberries during the last week of July. The first processing report of the season published for blueberries shows receipts of 1,958,000 lbs. for the week ending August lst. Prices paid to growers for raw product were not firmly established, but appeared to be around 41 to 42 cents for clean fruit with some mention of 45 cents. It was difficult to determine what prices were being paid by receivers as a large volume of the raw product was either being purchased on an advance price basis or was being delivered to a cooperative. The cash purchases that were reported during the season spread from 39 to 46¢ per 1b on clean fruit, with some purchases of unclean fruit lower.

SHIPMENTS: Fresh market shipments of Michigan blueberries totaled 767,273 film wrapped cartons 11 pound net weight. This was 13,637 more than were shipped during the previous season, and 114,546 over the shipments two years earlier.

| DATE | 1981 | J DATE | : | 1980 | TO DATE | : | 1979 | TO DATE | 1978 | TO DATE |
|--|---|---|---|--|--|---|---|--|--|---|
| DATE Start thru July 4 5-11 12-18 19 20 21 22 23 24 25 26 27 28 29 30 31 Aug. 1 2 | 5 38 97 5 23 30 35 27 19 9 5 27 15 34 33 | 5 43 140 145 168 198 233 258 277 286 291 318 333 369 403 436 451 460 | | 13 37 5 2 10 18 18 17 6 3 19 28 24 30 27 2 | 13 50 55 57 67 85 103 120 126 129 148 176 200 230 257 259 266 | | 2 77 8 4 3 11 11 14 25 23 7 7 13 27 28 28 27 | 2 79 87 91 94 105 116 130 155 178 185 192 205 232 260 288 315 | 17 4 1 1 1 3 6 5 5 3 1 | |
| 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 5 5 1 2 | 9 13 44 19 17 8 36 26 25 26 14 2 2 15 15 14 10 3 2 7 7 2 2 2 1 3 | 460 473 517 562 581 598 606 609 635 661 726 728 730 745 760 775 789 799 802 811 818 822 823 823 823 | | 35 19 32 21 12 3 10 31 24 30 38 21 5 28 9 11 20 30 17 6 21 24 20 12 13 8 1 1 3 | 301 320 352 373 385 397 400 441 465 533 554 559 587 627 627 674 680 701 725 770 778 779 780 783 | | 13 6 27 30 19 12 17 4 37 27 34 30 9 3 1 1 7 10 6 6 4 2 4 5 3 26 3 | 328 334 361 391 410 431 460 464 501 528 562 605 605 605 626 633 649 655 670 673 699 702 | 2379586218769211455132-13212 | 67 70 77 86 91 99 105 107 108 116 123 138 140 141 142 146 151 160 162 162 163 166 168 169 171 |
| Sept. 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 | 3 2 2 3 2 1 1 1 2 1 1 | 828 830 833 835 836 836 837 838 840 841 842 843 844 | | 77 55 55 14 33 31 12 22 | 790 795 800 805 805 810 813 816 819 820 823 824 826 828 828 829 | | 3 2 2 2 2 2 2 1 | 705 707 709 711 713 715 717 718 | | 171 |

BLUEBERRY UNLOADS IN 41 CITIES *
June - Nov. 1981 (10,000 lb units)
Rail & Truck Combined

| CITIES | MICHIGAN | CANADA | NEW JERSEY | NORTH CAROLINA | OTHERS | TOTAL |
|---|---|--------------------------------------|--|---|--|--|
| Albany Baltimore-Washington Boston Buffalo New York-Newark Philadelphia Pittsburgh Providence TOTAL EAST | 1 55 2 36 6 9 | 13 2 - - | 45 66 235 9 428 126 41 8 | 2 21 81 1 84 17 7 1 214 | - 2 - - - 2 4 | 47 88 386 12 550 149 57 11 |
| Chicago Cincinnati Cleveland Detroit Indianapolis Kansas City Louisville Milwaukee Minneapolis-St. Paul St. Louis | 57 34 39 91 15 3 3 3 | - - - - - - - - | 34 24 50 31 5 - 1 - 36 7 188 | 6 8 7 14 4 1 2 2 5 5 5 | 7 1 - - - - - 1 9 | 104 57 96 136 24 4 6 5 104 34 |
| Atlanta Birmingham Columbia,SC Dallas Fort Worth Houston Memphis Miami Nashville New Orleans Oklahoma San Antonio TOTAL SOUTH | 8 1 - 4 - 7 1 13 2 3 - 2 | - | 7 - - - 4 1 66 8 - - | 28 - 1 1 - 1 - 5 2 1 - 1 40 | 13 1 - 3 - - 7 2 2 | 56 2 1 8 - 12 2 84 12 11 2 3 193 |
| Denver Los Angeles Portland Salt Lake City San Francisco-Oakland Seattle-Tacoma TOTAL WEST | 5 - - - - - 5 | 3 - - - 3 18 | 14 4 - - - 18 1250 | - - - - - - 308 | 7 18 9 1 50 19 104 | 26 25 9 1 50 19 130 2193 |
| Montreal, Quebec Ottawa, Ontario Toronto, Ontario Vancouver, B.C. Winnepeg, Man. TOTAL CANADA | 1 2 7 - 1 11 | 25 1 2 8 1 37 | 211 35 90 - 1 337 | 6 . 8 . 26 . 40 | 14 14 - 14 | 243 46 139 8 3 439 |

SOURCE: Transportation Section, Washington, D.C.

^{*} All figures are preliminary - Beginning Oct. 1, 1981 the following cities have discontinued reporting Albany, NY, Birmingham, AL; Cleveland, OH; Forth Worth Tx; Houston, Tx, Indianapolis, IN; Kansas City, Mo; Louisville, KY; Memphis, TN; Miami, FL; Milwaukee, WI; Minn-St. Paul; Nashville, TN, Oklahoma City, OK; Portland, OR; Providence, R.I.; Salt Lake City Ut.

ACREAGE HARVESTED, YIELD PER ACRE, PRODUCTION * PRICES AND VALUE OF MICHIGAN BLUEBERRIES 1972 - 1981

| YEAR | ACRES HARVESTED | YIELD PER ACRE | PRODUCTION | AVERAGE PRICES TO GROWERS (ALL SALES) | VALUE |
|------|--------------------|-------------------|-----------------|---------------------------------------|------------------|
| | Acres | Pounds | Thousand Pounds | Dollars | Thousand Dollars |
| 1972 | 8,800 1/ | 1,639 | 14,424 | 2/ | 2/ |
| 1973 | 9,200 1/ | 4,195 | 38,560 | | |
| 1974 | 9,850 1/ | 3,360 | 33,100 | 11 | n |
| 1975 | 8,500 | 3,780 | 32,130 | п | n |
| 1976 | 8,500 | 4,227 | 35 , 929 | 1 | . п |
| 1977 | 8,000 | 1,475 | 11,800 | 1 | • п |
| 1978 | 9,000 | 3,000 | 27,000 | 3.44 | 14,104 |
| 1979 | 9,500 | 3 , 790 | 36,000 | 4.49 | 16,164 |
| 1980 | 9,400 | 4,360 | 41,000 | 4.00 | 16,400 |
| 1981 | 9,800 | 5,310 | 52,000 | 5.11 | 26,572 |
| | | | | | |

SOURCE: Crop Reporting Board, SRS, USDA Noncitrus Fruits & Nuts - 1981

^{*} The figures from 1972 - 1977 have been retrieved from previous annual summaries and are not SRS figures.

^{1/} Includes some Indiana acreage

^{2/} Not available

MICHIGAN BLUEBERRY RECEIPTS

WEEKLY RECEIPTS DELIVERED TO MICHIGAN PROCESSORS OR RECEIVING STATIONS FRESH FRUIT BASIS PER POUND 1981 CROP

| WEEK Ending | ì | FROZEN WEEKLY | TOTAL TO DATE FROZEN | CANNED WEEKLY | TOTAL TO DATE CANNED | TOTAL WEEKLY FROZEN & CANNED | TOTAL TO DATE FROZEN & CANNED |
|----------------|-------|------------------|-------------------------|------------------|-------------------------|---------------------------------|----------------------------------|
| Start | throu | ıgh | | | | | |
| Aug. | 1 | 1,957,559 | 1,957,559 | - | - | 1,957,559 | 1,957,559 |
| | 8 | 1,965,433 | 3,922,992 | 1,826,628 | 1,826,628 | 3,792,061 | 5,749,620 |
| | 15 | 3,708,129 | 7,631,121 | 2,400,480 | 4,227,108 | 6,108,609 | · 11,858,229 |
| | 22 | 5,127,676 | 12,758,797 | 2,479,126 | 6,706,234 | 7,606,802 | 19,465,031 |
| | 29 | 5,070,689 | 17,829,486 | 2,367,192 | 9,073,426 | 7,437,881 | 26,902,912 |
| Sept. | 5 | 3,251,548 | 21,081,034 | 620,106 | 9,693,532 | 3,871,654 | 30 , 774 ,5 66 |
| | 12 | 1,698,804 | 22,779,838 | 458 , 398 | 10,151,930 | 2,157,202 | 32,931,768 |
| | 19 | 337,282 | 23,117,120 | 82,909 | 10,234,839 | 420,191 | 33,351,959 |
| | 26 | - | 27,313,078* | - | 10,234,839 | • | 37,547,917 * |
| TOT | AL | • | 27,313,078 | | 10,234,839 | | 37,547,917 |
| * Revi | .sed | | | PAST SEAS | ON TOTALS | | |
| YEAR | | FROZEN | CANNED | COMB: | INED | AVERAGE PRICE | |
| 1981 | | 27,313,078 | 10,234,839 | 37,54 | 7 , 917 | 40-45¢ 1/ | |
| 1980 | | 20,438,549 | 6,013,704 | 26,45 | 2,253 | 25 - 32¢ few high | er & lower l/ |
| 1979 | | 19,177,165 | 5,936,139 | 25,11 | 3,304 | 38 - 42¢ | |
| 1978 | | 8,014,579 | 6,346,858 | 14,36 | 1,437 | Mostly 70 - 75¢ | |
| 1977 | | 5,606,915 | 1,494,330 | 7,10 | L , 245 | Mostly 70 – 72¢ | |
| 1976 | | 18,012,979 | 5,921,512 | 23 , 93 | + , 491 | 39 - 44¢ Mostly 4 | 0-41¢ |

1/ Many blueberries were purchased on an advance price basis and these are not included in the prices listed above.

1981 MAINE BLUEBERRY PACK

The total number of pounds of blueberries processed in 1981 was 25,104,101

| | 5 YR. AVG. 1977-1981 | 1978 | <u> 1979</u> | 1980 | 1981 |
|--------------------------|-------------------------|----------------|----------------|----------------|------------|
| Lbs. Produced in Maine | 18,586,644 | 18,052,878 | 17,574,589 | 21,190,369 | 21,746,368 |
| Lbs. Produced in Can. | 3,884,822 | 4,973,138 | 4,180,947 | 2,563,770 | 3,357,733 |
| Other Areas | | 55,000 | | | |
| TOTALS | 22,492,630 | 23,081,016 | 21,755,536 | 23,754,139 | 25,104,101 |
| Price Per Lb. at Harvest | \$ 0 . 45 | \$ 0.51 | \$ 0.36 | \$ 0.38 | \$0.423 |
| Lbs. Berries Frozen | 20,510,173 | 20,673,117 | 19,733,255 | 22,139,613 | 23,277,536 |

NOTE: Information for this report was provided to us by 11 processors and cold storage plants.

NEW JERSEY BLUEBERRY FRESH MARKET TRUCK SHIPMENTS REPORTED BY PRINCIPAL GROWERS & SHIPPERS IN 10,000 LB UNITS (12 PINT FLATS = 11 LBS.)

| WEEK ENDING | ì | 1981 | 1980 | 1979 | 1978 | 1977 | 1976 | |
|----------------|----|------|------|------|------|------|------|--|
| June | 14 | - | | - | - | 2 | - | |
| | 21 | 55 | 26 | - | - | 64 | 76 | |
| | 28 | 198 | 145 | 68 | 4 | 110 | 187 | |
| July | 5 | 244 | 194 | 165 | 101 | 137 | 223 | |
| | 12 | 376 | 292 | 226 | 67 | 197 | 293 | |
| | 19 | 337 | 290 | 267 | 120 | 160 | 238 | |
| | 26 | 250 | 242 | 236 | 157 | 131 | 148 | |
| Aug. | 2 | 201 | 154 | 141 | 155 | 35 | 92 | |
| | 9 | 103 | 125 | 70 | 31 | 18 | 32 | |
| | 16 | 28 | 28 | 17 | 19 . | 11 | - | |
| | 23 | 10 | 11 | - | 7 | - | - | |
| | 30 | - | | - | 2 | - | - | |
| TOT | AL | 1802 | 1507 | 1190 | 663 | 865 | 1289 | |

SOURCE: Federal-State Market News Service, Bridgeton, New Jersey

ACREAGE HARVESTED, YIELD PER ACRE, PRODUCTION PRICES AND VALUE OF NEW JERSEY BLUEBERRIES 1971-81

| YEAR | ACRES HARVESTED | YIELD PER ACRE | PRODUCTION | AVERAGE PRICE TO GROWERS (ALL SALES) | VALUE |
|------|--------------------|---------------------|--|---|------------------|
| | ACRES | 12 PT. TRAYS | THOUSAND TRAYS | DOLLARS | THOUSAND DOLLARS |
| 1971 | 7,200 | 285 | 2,052 | 3, 35 | 6,874 |
| 1972 | 7,200 | 260 | 1,872 | 3.95 | 7,394 |
| 1973 | 7 , 300 | 310 | 2,263 | 4.25 | 9,618 |
| 1974 | 7 , 500 | 320 | 2,400 | 3 . 90 | 9,360 |
| 1975 | 7,700 | 270 | 2,079 | 4.25 | 8,836 |
| 1976 | 7,600 | 315 | 2,394 | 5.00 | 11,970 |
| 1977 | 7,700 | 270 | 2 , 079 | 6.50 | 13,514 |
| 1978 | 7,800 | 260 | 2,028 | 6.94 | 15,482 |
| 1979 | 7,800 | 273 | 2,127 | 5.90 | 13,806 |
| 1980 | 8,100 | 3210 Lbs / A | cre 26,000 Lbs/Acr | e 6.10 | 15,860 |
| 1981 | 7,800 | 3590 | ¹¹ 28,000 ¹¹ ¹¹ | 6.50 | 18,200 |

SOURCE: Crop Reporting Board, USDA Noncitrus Fruits & Nuts 1981

UNITED STATES COLD STORAGE HOLDINGS OF FROZEN BLUEBERRIES (1,000 LBS) END OF MONTH COLD STORAGE HOLDINGS WITH COMPARISON

| YEAR | JAN. | FEB. | MARCH | APRIL | MAY | JUNE | JULY | AUG. | SEPT. | <u>00T.</u> | NOV. | DEC. |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------------|----------------|---------------|
| 1976 | 21398 | 17109 | 12377 | 9984 | 7670 | 6529 | 10553 | 31177 | 34952 | 31124 | 30529 | 27094 |
| 197 7 | 23214 | 19449 | 15124 | 11615 | 8526 | 8688 | 15559 | 29250 | 33656 | 31431 | 27859 | 24681 |
| 1978 | 21802 | 19506 | 15144 | 11263 | 9329 | 8316 | 15488 | 32441 | 41112 | 41427 | 38705 | 35651 |
| 1979 | 32503 | 28604 | 25507 | 21487 | 18471 | 17153 | 18760 | 38240 | 44996 | 40967 | 38384 | 36 196 |
| 1980 | 33989 | 28898 | 24410 | 21636 | 18521 | 15981 | 16876 | 37821 | 44082 | 38418 | 32956 | 29405 |
| 1981 | 25816 | 21811 | 17799 | 14284 | 11160 | 8028 | 12918 | 40891 | 38763 | 32553 | 28 65 7 | 25416 |
| | | | | | | | | | | | | |

SOURCE: Cold Storage Booklets USDA

BLUEBERRIES

| | | : YIELD : PER : ACRE | : | DUCTION: UTILIZED | | IZATION: PROCESSED | : | e per poui Processei | | : VALUE OF : UTILIZED : PRODUCTION |
|-------------|--------|----------------------------|---------|-------------------|------------|--------------------|------|-------------------------|------|--|
| | Acres | Pounds | | 1,0 | 000 Pounds | 3 | | Cents | | 1,000 Dollars |
| MICHIGAN | 9,800 | 5,310 | 52,000 | 52,000 | 14,000 | 38,000 | 67.9 | 44.9 | 51.1 | 26,572 |
| Maine | 17,300 | 1,190 | 20,600 | 20,600 | - | 20,600 | - | 42.0 | 42.0 | 8,652 |
| New Jersey | 7,800 | 3,590 | 28,000 | 28,000 | 20,700 | 7,300 | 71.0 | 48.0 | 65.0 | 18,200 |
| N. Carolina | 3,200 | 2,230 | 7,150 | 7,150 | 5,880 | 1,270 | 84.6 | 37.0 | 76.1 | 5,441 |
| Oregon | 580 | 6,030 | 3,500 | 3,500 | 1,900 | 1,600 | 72,0 | 49.9 | 61.9 | 2,167 |
| Washington | 800 | 5 , 750 | 4,670 | 4,600 | 2,036 | 2,564 | 69.4 | 53.4 | 60.5 | 2,783 |
| TOTAL | 39,480 | 2,934 | 115,920 | 115,850 | 44,516 | 71,334 | 71.8 | 44.7 | 55.1 | 63,815 |

SOURCE: Crop Reporting Board, USDA Noncitrus Fruit & Nuts - 1981

1981 PRICE RANGE FOR SOUTHWESTERN MICHIGAN BLUEBERRIES F.O.B. SHIPPING POINT PRICES FOR 12 PINT FLATS & 10 LB CARTONS

| WEEK ENDING | 12 PINT FLATS | 10 LB BULK | 5 LB BULK | |
|---|---|--|--|--|
| July 11 18 25 Aug. 1 8 15 22 29 Sept. 5 12 | 8.75-9.60 8.75-9.60 8.00-9.00 8.00 8.00 8.00 7.50-8.50 8.30-8.50 9.00 9.50 | 7.50-7.75 6.85-7.50 6.85-7.00 6.85-7.00 6.85-6.90 6.85-6.90 | 4.00 3.85-4.00 3.60-4.05 3.60 | |

WEEKLY PRICE RANGE OF MICHIGAN BLUEBERRIES AT WHOLESALE TERMINAL MARKETS

| | AILANTA | : | | <u>B 0 S</u> | TON | |
|---|---|----------------|-------------------------------------|--|--|---|
| WEEK ENDING | '12 pint flats medium-large | <u>.</u> | WEEK ENDING | 12 pint flats medium - large Per Pint | 12 pint flat s large Per Pint | 12 pint flats medium Per Pint |
| Aug. 1 8 | 9.00-9.50 9.00-9.50 | : | Aug. 8 15 22 Sept. 5 12 | 75-88¢ 80-90¢ 85-90¢ 1.10-1.15 | 1.20-1.35 | 1,15-1,25 |
| WEEK ENDING | C H I C A G O 12 Pint Flats medium—large | WEEK ENDING | 12 F | INNATI Pint Trays | WEEK | CLEVELAND 12 Pint Flats |
| July 11 18 25 Aug. 1 8 15 22 29 Sept. 5 12 19 | 10.00-11.00 10.00-11.00 8.00-10.00 8.00- 9.00 8.00- 9.00 8.00- 8.50 9.00- 9.50 10.00-12.00 11.00-12.00 11.00-12.00 | Aug. | 1 9 8 9 15 9 22 8 | 10.50 .00- 10.50 .50- 10.00 .25- 9.50 .00- 9.25 .75- 9.25 .25- 9.75 10.00 | July 25 Aug. 1 8 15 22 29 | 7.00-10.00 9.00 8.50- 9.00 9.00- 9.50 9.00 11.50-12.00 |

WEEK

ENDING

July 11 18

Aug.

Sept.

25

8

:

| DE | T | R | 0 | Τ | T |
|----|---|---|---|---|---|
|----|---|---|---|---|---|

10.75 10.75

MINNEAPOLIS

| WEEK ENDING | 12 Pint Flats Large | Cartons 5 Lbs. |
|------------------------------|---|--------------------------------|
| Aug 8 15 22 Sept. 5 | 10.00-10.75 9.75-10.50 10.75-11.50 10.70 | 5 . 50 5 . 60 |
| | | |

| WEEK ENDING | LOUISVILLE 12 Pint Flats |
|----------------|--------------------------|
| July 11 | 12.00 |
| 18 | 11.50-12.00 |
| 25 | 12.00 |
| Aug. 1 | 11.50 |
| 8 | 11.00-11.50 |
| 15 | 11.00 |
| 22 | 11.00-11.50 |
| 29 | 11.00 |

| WEEK ENDIN | <u>N E W</u> G | Y O R K Per Pint | CITY |
|---------------|-------------------|-------------------------------------|------|
| Aug. | 15 22 | 75 - 90¢ 90 - 1.00 | |
| Sept. | 29 5 12 | 1.25 1.00-1.25 1.00-1.25 | |
| | | | |

| P H | ILADELPHIA |
|---------|-----------------|
| WEEK | 12 Pint Flats |
| ENDING | Per Pint medium |
| Aug. 15 | 80¢ |
| 22 | 85¢ |
| Sept. 5 | 1 . 15 |
| | |

| WEEK | PITTSBURGH |
|--------|---------------|
| ENDING | 12 Pint Flats |
| Aug. 1 | 9.00- 9.50 |
| 8 | 9.25- 9.50 |
| 15 | 9.00-10.00 |
| 22 | 9.00-10.00 |
| 29 | 10.00 |

| WEEK ENDING | ST. LOUIS 12 Pint Flats |
|---|---|
| July 25 Aug. 1 8 15 22 29 Sept. 5 12 | 10.00-11.00 9.00-10.00 9.00-10.25 9.00- 9.50 9.00- 9.50 10.50 11.50 14.00 14.00 |

| PRODUCT | TION AND VALU | E OF NONCITRU | IS FRUITS AND N | UTS BY KINDS | | 1979 - 81 |
|---------|---|---|--|---|---|---|
| : | UTIL | IZED PRODUCT | ION <u>1</u> / | : | | ION |
| : | 1979 : | 1980 | : 1981 | : 1979 | : 1980 | 1981 |
| : | 1,000 TO | NS FRESH EQUI | I VALENT | | 1,000 DOLLARS | |
| : | 4,059.1 144.2 102.3 | 4,405.2 129.0 268.8 2.3 | 3,806.3 89.4 JUL 2, 1982 3.0 | 39,341 | 37,505 99,593 | 822,332 27,792 JUL 2, 1982 |
| | PRODUCT:::::::::::::::::::::::::::::::::::: | : UTIL : 1979 : : 1,000 TO : 4,059.1 : 144.2 : 102.3 | : UTILIZED PRODUCT : 1979 : 1980 : 1,000 TONS FRESH EQUI: : 4,059.1 4,405.2 : 144.2 129.0 : 102.3 268.8 | : UTILIZED PRODUCTION 1/ : 1979 : 1980 : 1981 : 1,000 TONS FRESH EQUIVALENT : 4,059.1 4,405.2 3,806.3 : 144.2 129.0 89.4 : 102.3 268.8 JUL 2, 1982 | : UTILIZED PRODUCTION 1/: : 1979 : 1980 : 1981 : 1979 : 1,000 TONS FRESH EQUIVALENT : 4,059.1 4,405.2 3,806.3 883,384 : 144.2 129.0 89.4 39,341 : 102.3 268.8 JUL 2, 1982 128,498 | : 1979 : 1980 : 1981 : 1979 : 1980 : 1,000 TONS FRESH EQUIVALENT |

83.9

146.0

67.1

23.9

36.1

6.2

182.0

43.0

4,428.0

133.2

74,488

109,212

80,505

66,039

10,948

15,759

33,884

25,296

924,777

1,180,228

66,319

91,812

43,725

89,462

14,202

13,771

10,080

44, 121

40,112

898,054

1,338,361

82, 155

99,766

59,721

88,363

14,722

12,185

1,233,742

7/539,492

JUL 2, 1982 41,678

28,896

82.1

166.3

108.1

134.9

22.4

45.5

4.2

191.0

109.0

598.8

5,594.8

68.0

181.8

85.2

123.8

21.3

38.7

172.0

62.0

651.9

4,988.7

| PAPAYAS : | 20.5 | 24.5 | 31.6 | 9,515 | 9,979 | 12,531 |
|--------------------|----------|-----------|------------|-----------|-----------|---------------|
| PEACHES : | 1,423.4 | 1,482.6 | 1,328.9 | 331,282 | 368,598 | 357,757 |
| PEARS : | 854.2 | 896.3 | 893.4 | 174,295 | 175,892 | 167,969 |
| PINEAPPLES : | 681.0 | 657.0 | 650.0 | 69,462 | 76,869 | 81,250 |
| POMEGRANATES : | 8.6 | 12.0 | 8.0 | 2,786 | 3, 108 | 2,272 |
| PLUMS (CALIF) : | 175.0 | 160.0 | 197.5 | 48,475 | 71,840 | 61,028 |
| PRUNES (CALIF) : | 427.0 | 584.6 | 500.8 | 110,432 | 114,744 | JUL 2, 1982 |
| PRUNES AND PLUMS : | | | | | | |
| 4 STATES 3/ : | 62.2 | 78.6 | 63.6 | 12,934 | 14,044 | 8,77 8 |
| - : | | | | • | • | -, |
| TOTAL NUNCITRUS : | | | | | | |
| FRUITS :: | 13,701.8 | 15, 159.2 | 4/12,721.9 | 3,407,901 | 3,486,233 | 5/3,204,479 |
| : | | | _ | | | |
| ALMUNDS 6/ : | 303.7 | 264.4 | 341.7 | 575,280 | 473,340 | 291,100 |
| FILBERTS : | 13.0 | 15.4 | 14.8 | 12,369 | 17,734 | 11,665 |
| MACADAMIA NUTS : | 13.3 | 16.7 | 18.0 | 16,769 | 24, 174 | 27,720 |
| PECANS : | 105.3 | 91.8 | 174.0 | 116,663 | 143,269 | 191,367 |
| PISTACHIOS : | 8.6 | 13.5 | 7.0 | 27,520 | 55, 145 | 17,640 |
| WALNUTS : | 208.0 | 197.0 | 226.0 | 176,176 | 184,392 | JUL 2, 1982 |

1/ IN THIS REPORT TONS REFER TO THE (2,000 LB) SHORT TON. 2/ESTIMATES BEGINNING 1980. 3 IDAHO, MICH, OREG AND WASH. 4/ EXCLUDES AVOCADOS. 5/ EXCLUDES AVOCADOS, KIWIFRUIT, AND CALIFORNIA PRUNES. 6/ PRODUCTION CONVERTED TO IN-SHELL EQUIVALENT TONS, USING INDUSTRY SHELLING RATIOS. 7/ EXCLUDES WALNUTS.

781.5

FRUITS AND PLANTED NUTS BEARING AREA, UNITED STATES

| YEAR | : | CITRUS FRUITS <u>1</u> / | : : : : | MAJOR DECIDUOUS FRUITS <u>2</u> / | : : : | MINOR FRUITS <u>3</u> / | : | PLANTED NUTS <u>4</u> / | : : : | TOTAL |
|---------------------------------|---|-------------------------------|------------------|---|-------------|----------------------------|---|----------------------------|-------------|-------------------------------|
| | : | | | | | 1,000 ACRES | | | | |
| 1979 1980 1981 <u>5</u> / | : | 1,136.0 1,137.2 1,131.0 | | 1,648.4 1,654.7 1,667.6 | | 218.3 227.2 176.6 | | 538.5 563.0 570.3 | | 3,541.2 3,582.1 3,545.5 |

1/ GRAPEFRUIT, LEMONS, LIMES, ORANGES, TANGELOS, TANGERINES AND TEMPLES. ACREAGE IS FOR THE YEAR OF HARVEST. 2/ COMMERCIAL APPLES, APRICOTS, CHERRIES, GRAPES, PEACHES, PEARS, PLUMS AND PRUNES. 3/ AVOCADOS (EXCEPT 1981), BANANAS, BERRIES, DATES, FIGS, KUMFRUIT (EXCEPT 1979), NECTARINES, OLIVES, PAPAYAS, PINEAPPLES, AND PUMEGRANATES. 4/ ALMONDS, FILBERTS, MACADAMIA NUTS, PISTACHIOS AND WALNUTS. 5/ PRELIMINARY.

UTILIZATION OF PRODUCTION OF NONCITRUS FRUITS, AND VALUE, UNITED STATES

| YEAR | | UTILIZED PRODUC- TION | | : | : PROCESSED | | | | | | | | | | | | : VALUE OF : UTILIZED |
|---------------------------------|---------------|----------------------------------|--------------------|---|--------------------|---|--------------------|---|------------------------------|--|-----------------------|--|------------------|--|----------------|--------------|-------------------------------------|
| | | | : | : | CANNED | : | DRIED | : | JUICE | | | | | | | • | PRODUCTION |
| | 1,000 TONS 1, | | | | | | | | | | | | | | | ,000 DOLLARS | |
| 1979 1980 1981 <u>1</u> / | : | 13,701.8 15,159.2 12,721.9 | 4,371.4 5,014.0 | | 2,757.7 2,746.6 | | 2,044.1 2,410.1 | | 1,285.0 1,418.8 JUL 2, | | 226.0 251.1 982 | | ,713.1 ,996.3 | | 304.5 322.3 | | 3,407,901 3,486,233 3,204,479 |

^{1/} PRELIMINARY. 2/ EXCLUDES AVOCADOS FOR PRODUCTION AND VALUE; CALIF PRUNES AND KIWIFRUIT FOR VALUE.

DATES

GRAPES

OLIVES

FIGS

BUSHBERRIES

CRANBERRIES

KIWIFRUIT 2/

NECTARINES

TOTAL NUTS

CHERRIES, SWEET

CHERRIES, TART

The Nation's utrized production of the leading noncitrus fruit crops, excluding avocados, totaled 12.7 million tons (11.5 million metric tons) in 1981, 15 percent less than a year earlier. The decrease resulted largely from smaller apple, grape and peach crops. Most other crops, such as apricots, cherries, prunes and pears, also registered declines. California plums was the only major commodity with a significant increase. Small increases were also registered for bushberries, bananas, dates, kiwifruit and papayas.

The value of utilized production for the above noncitrus fruit crops totaled 3.20 billion dollars, down 2 percent from a year earlier but 1 percent above 1979.

NUT OUTPUT UP BUT VALUE DOWN

This season's U.S. nut production, at a record 782 thousand tons (709 thousand metric tons) was 31 percent higher than in 1980 and 20 percent more than the 1979 output. Almond, pecan, walnut and macadamia nut production were up from the 1980 production levels.

The value of 1981 utilized production of these edible nut crops, excluding walnuts, was 539 million dollars down 24 percent from a year earlier and 28 percent below the 1979 value.

APPLES: U.S. commercial apple production was 7.65 billion pounds (3.47 million metric tons) in 1981, 13 percent below last year's record crop and 6 percent less than the 1979 crop. Of the total production, 7.61 billion pounds were utilized, 6 percent less than last season. There were 2.73 billion pounds utilized in the East. This was down 19 percent from last year's crop, reflecting the spring freeze damage from Pennsylvania northward along the eastern seaboard. Utilized production fell 21 percent in the Central States to 1.13 billion pounds. The Western States utilized 3.76 billion pounds, 6 percent below 1980.

Washington, the leading State, produced 2.70 billion pounds, 10 percent below last year's record. Production in New York, the second ranking State, totaled 800 million pounds, off 27 percent from 1980. Michigan ranked third with 640 million pounds. The Washington crop was damaged by extremely hot late summer temperatures while Michigan and New York had spring freeze damage.

By variety, the largest percentage increase in production from 1980 was for Gravenstein--up 102 percent. Yellow Newton followed with a 11 percent increase. All other varieties declined, with the largest decline being R.I. Greening, off 35 percent from 1980.

Red Delicious increased its domination of varieties comprizing 40 percent of the 1981 apple crop. Other leading varieties as a percent of production were Golden Delicious, 19 percent; McIntosh, 7 percent; Rome Beauty, 7 percent; Jonathan, 5 percent and York Imperial, 4 percent.

APRICOTS: The 1981 U.S. apricot crop was 89.4 thousand tons (81.1 thousand metric tons), 31 percent below the 1980 production and 38 percent less than 1979. California's crop was the smallest since 1943. A spring freeze plus a heat wave in June decreased production substantially.

SOURCE: Noncitrus Fruits & Nuts Annual Crop Reporting Board, SRS, USDA AVOCADOS: Production of California and Florida avocados during the 1980-81 marketing year was a record 269 thousand tons (244 thousand metric tons), 163 percent higher than the small 1979-80 production.

BANANAS: The 1981 Hawaiian banana crop is placed at 6.00 million pounds (2720 metric tons), 30 percent above the previous year's storm reduced production of 4.60 million pounds.

BLUEBERRIES: Production in the six major blueberry States totaled a record 116 million pounds (52.5 thousand metric tons) in 1981, 13 percent above the 1980 crop and 25 percent more than 1979. The higher production resulted from increased acreage and improved yields in nearly all areas.

BUSHBERRIES (OTHER THAN BLUEBERRIES): Washington and Oregon produced 51.9 million pounds (23.5 thousand metric tons) in 1981, 16 percent less than in 1980.

thousand metric tons) in 1981, 11 percent below the 1980 total. Of the total, 146 thousand tons were utilized, 12 percent less than a year earlier. Higher production in Montana, Oregon and Utah only partially offset the decreases in the other States. Fresh use accounted for 48 percent of the utilized production compared to 51 percent last year. Processing tonnage accounted for the remaining 52 percent, up from 49 percent in 1980.

TART CHERRIES: Tart cherry production was 135 million pounds (61.2 thousand metric tons) in 1981, a 38 percent decrease from 1980. Much of the reduction resulted from 41 percent decrease in Michigan, the leading State. Of the total production, 134 million pounds were utilized. Quantity processed totaled 130 million pounds, of which 31 percent was canned compared with 34 percent a year earlier. This year, 67 percent was frozen compared with 65 percent in 1980.

CRANBERRIES: Production of cranberries in the U.S. was 2.66 million barrels (121 thousand metric tons) in 1981, 1 percent below last year's record crop. The area harvested, at 23.2 thousand acres (9370 hectares), was virtually unchanged from 1980. Average yield fell 1.2 barrels from last year's record to an average of 115 barrels per acre. Increased production in Oregon and Washington did not offset declines in Massachusetts, New Jersey and Wisconsin.

DATES: The 1981 California date crop totaled 23.9 thousand tons (21.7 thousand metric tons), 7 percent more than the 1980 crop and 12 percent above the 1979 harvest.

FIGS: California's 1981 fig production is placed at 36.1 thousand tons (32.7 thousand metric tons), 21 percent below last year's crop.

GRAPES: The U.S. produced 4.43 million tons (4.02 million metric tons) of grapes in 1981, of which all but 600 tons were utilized. The crop was 21 percent less than last year.

SOURCE: Noncitrus Fruits & Nuts Annual Crop Reporting Board, SRS, USDA 26.

California production totaled 3.96 million tons, 23 percent less than 1980. Production of wine arieties in California at 1.79 million tons off 11 percent from last varieties production was 405 thousand tons, off 5 percent from 1980. Production from raisin varieties totaled 1.77 million tons compared with 2.69 million tons the previous year.

Utilized production in the other States totaled 464 thousand tons, 1 percent less than in 1980. Washington's 159 thousand tons, which was up 10 percent from last year, did not offset New York's 25 thousand ton decrease from 1980.

KIWIFRUIT: Utilized production for California's kiwifruit crop was 6.20 thousand tons (5.62 thousand metric tons) which compares to 4.20thousand tons (3.81 thousand metric tons) utilized in 1980.

NECTARINES: The California nectarine crop was 182 thousand tons (165 thousand metric tons) in 1981, 5 percent less than the record 1980 production but 6 percent more than the 1979 crop.

OLIVES: Olive production in California total 43.0 thousand tons (39.0 thousand metric tons) in 1981, 61 percent below the crop of 1980 and 31 percent below 1979 production.

PAPAYAS: Utilized production of Hawaiian papayas at 63.3 million pounds (28.7 thousand metric tons) in 1981 was 29 percent above 1980 utilization and 54 percent above 1979. The increase occurred despite a prolonged dry spell early in the year and marketing problems during late 1981 which caused the loss of some market quality fruit.

PEACHES: U.S. peach production in 1981, was 2.79 billion pounds (1.26 million metric tons) of which 2.66 billion pounds were utilized. This was 10 percent below last year's utilized total and 7 percent less than the 1979 level. The California Clingstone utilized crop totaled 1.11 billion pounds, down 20 percent from last season and down 16 percent from 1979.

Excluding California Clingstone peaches, U.S. utilized peach production was 1.55 billion pounds, off 2 percent from 1980 but up 1 percent from 1979. Utilized production increased 18 percent in South Carolina and was up 4 percent in Georgia. Decreases of 7, 18 and 38 percent were recorded in California. New Jersey and Pennsylvania respectively.

PEARS: Pear production decreased fractionally with 893 thousand tons (810 thousand metric tons) produced in 1981. Virtually the entire crop was The three Pacific Coast States produced 853 thousand tons, or 95 percent of the total. Bartlett production in the three States totaled 595 thousand tons, 3 percent less than in 1980 while other pears at 258 thousand tons were up 6 percent. Increases were recorded in Colorado, Connecticut and Utah, while Michigan, New York and Pennsylvania recorded decreases.

The preliminary estimate for 1981 Hawaii pineapple production is PINEAPPLES: 650 thousand tons (590 thousand metric tons), 1 percent below 1980 production.

POMEGRANATES: California pomegranate production in 1981 was 8.00 thousand tons (7.26 thousand metric tons), 33 percent below the bumper crop of 12.0 thousand tons (10.9 thousand metric tons) produced in 1980.

Crop Reporting Board, SRS, USDA

DEFINITIONS OF TERMS

 $\frac{\text{Total Production}}{\text{acceptable for fresh market or processing but were not harvested because of economic or natural reasons.}$

<u>Utilized Production</u> - is the amount sold plus the quantities used at home or held in storage.

<u>Unutilized Production</u> - is the difference between total and utilized production which is fruit not harvested for economic or national reasons and harvested fruit not sold or utilized.

Utilization - refers to first utilization, not necessarily final utilization. For example, frozen fruit included some fruit that may be later used for making preserves. Grade-outs for fresh market fruit which are processed are included in the processing quantity. Fruit graded-out from canning or freezing and utilized for juice is included with juice.

Apples, Commercial Crop - orchards of 100 or more bearing age trees.

 $\frac{\mathsf{Prices}}{\mathsf{processing}}$ - is a season average for all methods of sale. For a crop sold for both fresh market and processing, the season average price is a weighted average of the fresh and processing prices.

Prices for fresh fruit, except as noted below, are the average prices producers receive at the point of first sale. This is commonly referred to as the <u>average price as sold</u>. Since the point of first sale is not the same for all producers, prices for the various methods of sale are weighted by the proportionate quantity sold. For example, if in a given State part of the fruit is sold f.o.b. packed by growers, part is sold as bulk fruit at the packinghouse door, and some is sold retail at roadside stands, the fresh fruit <u>average price as sold</u> is a weighted average of the average price for each method of sale.

Prices for fruit sold for processing are equivalent returns for fruit delivered to the processing plant door.

Exceptions to the above definitions are:

- (1) Fresh fruit sales in Washington and Oregon are equivalent returns at packinghouse door. The equivalent packinghouse returns represent adjusted prices. F.o.b. packed prices are adjusted down to an equivalent incoming packinghouse door price by subtracting all costs that accumulate between the incoming packinghouse door and the f.o.b. price. These costs include grading, packing, inspecting fees, selling, and other costs.
- (2) Fresh prices shown for California represent returns at the first delivery point by the producer. The first delivery point price is defined as the price received by growers for fruit delivered at the local market, packinghouse, receiving shed, or any other first delivery point.

Value estimates in this report cover the marketing season or crop year or years and should not be confused with cash receipts from these crops for a single calendar year. The season average price for each State is applied to utilized production to compute value of production. The average price shown for the United States is obtained by dividing the U.S. value of production by the quantity utilized.

SOURCE: Noncitrus Fruits & Nuts Annual Crop Reporting Board, SRS, USDA

FRUI (NONCITRUS): MARKETING SEASONS FOR SPECIFIED PS

Apples: All South Atlantic States, Kentucky, Tennesee, Indiana,

Illinois, Missouri, Arkansas, New Mexico, and California, June 1 to May 31; all other States, July 1 to June 30, except Washington and Oregon where the bulk of the crop

is marketed August 1 to July 31.

Apricots: Fresh fruit -- May 25 to August 20.

Canning -- June 15 to August 15.

Dried -- California, June 20 to August 20.

Avocados: California -- November 1 to November 30 (following year).

Florida -- June 20 to Feb 28.

Bananas: January 1 to December 31.

Blueberries: May 20 to September 30.

Berries, Misc.: Oregon and Washington, May 1 to November 30.

Cherries: Fresh fruit -- Sweet varieties, May 1 to August 15;
Tart varieties, June 15 to August 20.

Cranberries: September 5 to December 20.

Dates: August 15 to March 15.

Figs: Fresh fruit -- June 5 to October 15.

Canning -- August 1 to October 15.

Dried -- California, June 20 to October 31.

Grapes: Fresh fruit -- California, May 25 to April 30;

Arizona, June 5 to July, 15;

All other States, July 10 to October 31.

Crushed for juice, wine and brandy -- August 1 to

December 15.

Dried for raisins -- California, September 1 to May 30.

Nectarines: June 10 to August 31.

Olives: September 25 to March 15.

Papayas: January 1 to December 31. (Peak harvest May 15 to

July 15 and September 15 to December 15).

SOURCE: Noncitrus Fruits & Nuts Annual Crop Reporting Board, SRS, USDA